



This is to certify that

## Expert Wealth Management

has satisfied all requirements for accreditation  
and confirmed that it has in place policies and procedures compliant  
with the Chartered Institute for Securities & Investment's Code of Conduct.

We hereby grant authority to use the trademark

between the following dates:

1 September 2021 – 31 August 2022

All rights and privileges are subject to continued adherence to  
the Chartered Institute for Securities & Investment's agreement  
and annual renewal of accreditation.

A handwritten signature in black ink, appearing to read 'Simon Culhane', written over a horizontal line.

Simon Culhane, Chartered FCSI,  
Chief Executive Officer,  
Chartered Institute for Securities & Investment

A handwritten signature in black ink, appearing to read 'Sally Plant', written over a horizontal line.

Sally Plant  
Head of Financial Planning,  
Chartered Institute for Securities & Investment